

Research Insight

Research Insight (RI) Startup

1. Log on to computer account *on-campus*. Not available off-campus.

2. Go to Start > All Programs > Library Resources > Research Insight [folder] > Research Insight

Once RI opens, a start up menu screen should pop up titled *Welcome to Research Insight 8.0.0.* If you do not see this screen, click the **handshake icon** in the toolbar. This will open the start up menu you and is the jumping off point for most tasks.



Find information on one company.

- 1. Click on Research Assistant from the start up menu.
- 2. Enter a company ticker symbol in the *Companies* box. If you do not know the ticker symbol, click the *Look Up* icon next to the *Companies* box. Pick a company. Click on paste in the *Look Up* box to enter the ticker symbol in the *Companies* box. Click <u>close</u> once you have completed this step.
- 3. Highlight Don't Find Similar Companies in Find Similar Companies box.

- 4. Click <u>Next</u>, which takes you to the *Research Assistant Step 2 (Money Management)* menu. Click <u>Next</u> again.
- 5. From Research Assistant Step 3 (Money Management) menu, click on the appropriate report.

Company Highlights gives you information such as address, ratios and financial information.

Open Report allows for customization of the balance sheet including number of years covered and the ability to choose quarterly, annual or year to year.

- 6. Select report. If *Open Report* is chosen, one must select appropriate report and date range in the next box, *File Open (Money Management).*
- 7. Click <u>finish</u> to compile the report. Save or print using appropriate icons in the toolbar.

Companies L	ook Up Initial Set	
GOOG	(none)	Change Set
Find Similar Companies	Valuation Market Institutional Holdings Tur	naround Fur
GICS-Sector GICS-Group GICS-Industry GICS-Sub-Industry Don't Find Similar Companie Period Selection Current Period	Market Value	0.0
	Price to Earnings	
	Frice to Book	*
	Price to Sales	* *
Open Screen Clear	Forward P/E	
Classic View Reset	Free CFL per Share 5 10.	
Save Save As	Right-click on description for definition of indicator	Customize



Find information on a group of similar companies.

- 1. Click on *Research Assistant* from the start up menu.
- Enter a company ticker symbol in the *Companies* box. If you do not know the ticker symbol, click the *Look Up* icon next to the *Companies* box. Pick a company. Click on <u>paste</u> in the *Look Up* box to enter the ticker symbol in the *Companies* box. Repeat for each company for which you are collecting data. Click <u>close</u> once you have finished choosing companies.



RI will automatically separate companies with a comma when you use the Look Up list to locate multiple companies.

- 3. In the *Find Similar Companies* box, select criteria such as NAICS, SIC or Industry Sector based on your assignment. Click <u>Next</u> button.
- 4. In the Research Insight Step 2 (Money Management) screen, you will be able to continue to narrow down your results by removing companies that are not relevant by clicking the Remove Company button. Click Next button.
- 5. From Research Assistant Step 3 (Money Management) menu, click on the appropriate report.

Company Highlights gives you information such as address, ratios and financial information.

Open Report allows for customization of the balance sheet including number of years covered and the ability to choose quarterly, annual or year to year.

- 6. Select report. If *Open Report* is chosen, one must select appropriate report and date range in the next box, *File Open (Money Management)*.
- 7. Click <u>finish</u> to compile the report. Save or print using appropriate icons in the toolbar.



esearch A	ssistant - Step 3	(Money Management)							
2	C Report Assistant	 Treate a custom report based on the companies that passed your screening criteria. 							
	C Chart Assistant	Create a custom chart based on the companies that passed your screening criteria.							
	Open Report	Open a pre-defined report based on the companies that passed your screening criteria.							
	🔿 Open Chart	Open a pre-defined chart based on the companies that passed your screening criteria.							
ŵ	C Company Highlights	Run the Company Highlights report for the companies that passed your screen.							
	C Finish	Return to the Research Insight desktop.							
		< Back Next > Cancel Help							

	X										
Show C Formula		COMPANY HIGHLIGHTS									
Report Chart Report & Chart Companies Ticker		GOOGLE INC 1600 Amphiliheatre Pkwy Mouritain View CA 94043-1351 650-253-0000 Industry: Internet Software & Services					Ticker: GOOG Issue Description: CL B COM USD.001 CUSIP: 382595908 NASDAG/ NMS/ OTC Bul Brd Common Shareholders (Thou): 2 Publicly Traded Company				
Name		Valuation	R	elative*			12 MM		% Cha. Latest		
Prev Next		Price/Earnings	43.6	237%	High	508.78	Sales	12,015.133	68.4% Assets	20,015.438	
		Price/Book	6.5	@NA	Low	437.00	EBITDA	4,604.157	Debt	0.000	
GOOG\I02		Price/Sales	12.9	_	Close	497.91	Net Income	3,487.317	106.5% Equity	18,377.211	
GOOG\I01		Dividend	0.00		Return	33.9%	EPS	11.410	91.4% Shares Out	310.396	
INSP\I01		Yield	0.0	0%	Beta	1.5	EPS-Estimate	15.179	Market Value	115,251.992	
3SUNM\101											
WEBX\I01		S&P Ratings					Industry Gr	oup Membership	s: Misc.		
WBMD\I01		LT Issuer Credit Ra	ting				S&P 500		Employees	10.674	
YHOO\I01		ST Issuer Credit Ra	ating				S&P 500		ROE	19.0	
		Common Stock					Fortune 500		ROA	17.4	
									Debt/Equity	0.0	
		Core Earnings a	nd Core	EPS - An	nual						
		Core Earnings	3	3,070.816	Reported	Earnings	3,077.446	% Diff from Rpt Ea	arnings -0.215		
		Core EPS - Basic		10.180	Core EPS	- Diluted	9.920	Reported EPS - Ba	asic 10.210		
		Price to Core EPS -	Basic	48.911	Price to C	ore EPS - Dilut	ed 50.192	Price to Rpt Earnin	igs 48.767		
		Core Earn Profit Mg	μn	28.957	Core ROB		18.021	Reported ROE	18.060		
		Latest Updates Annual: 2006 Quarterly: Q1Y07				y: Q1Y07	Monthly: May	/07 Daily: 21Jur	n07 Fiscal Year: Dec	cember	
		* Relative to the Sa	P 500								

Ask a Librarian

There are several ways to receive assistance from Newton Gresham Library. You can find all of these contact options on our website by clicking **Ask a Librarian** at the top of the main menu.

Chat Online with a Librarian

Chat online with a librarian to receive help finding and locating information.

Text

Send a text message to **66746** and start your question with **AskSHSU** Example: AskSHSU What time do u close 2night? Example: AskSHSU Do u have the book Freakonomics? Learn more about Text a Librarian...

E-mail

Contact the Reference Desk with our <u>online form</u>, or just e-mail <u>lib_ref@shsu.edu</u>.

Call or Visit the Library Reference Desk

Call the library at 936-294-1614, or toll-free at 1-866-NGL-INFO (645-4636). You can drop by the Library Reference Desk on the second floor of the Newton Gresham Library. (Get a map and driving directions to SHSU.)

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